



**EARL R. POMEROY
COMMISSIONER OF INSURANCE**

STATE OF NORTH DAKOTA

STATE CAPITOL
BISMARCK, NORTH DAKOTA 58505
701 - 224 - 2440

BULLETIN 85-7

TO: All Life & Health Insurance Companies

FROM: Earl R. Pomeroy, Commissioner of Insurance

DATE: August 7, 1985

SUBJECT: North Dakota Requirements for Group Life Trust Filing
and Solicitation

A handwritten signature in black ink, appearing to read "Earl R. Pomeroy", written over the "FROM:" line.

1. A copy of the Trust Agreement must be filed with the Department.
2. A full copy of the Master Contract Policy must be filed.
3. A copy of the Certificate must be filed.
4. A copy of the Application must be filed.
5. A copy of the Disclosure Statement used in the solicitation must be filed.
6. Only one type of coverage, such as term insurance, may be included per mailing or mass market solicitation.



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STATE CAPITOL
BISMARCK, NORTH DAKOTA 58505
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BULLETIN 85-7a

TO: All Life & Health Insurance Companies
FROM: Earl R. Pomeroy, Commissioner of Insurance
DATE: September 18, 1985
SUBJECT: North Dakota Requirements for Group Life or
Health Trust Filing and Solicitation

A handwritten signature in cursive script, appearing to read "Earl R. Pomeroy", written over the "FROM:" line of the header.

In order to address two questions commonly raised to the North Dakota Insurance Department in response to Bulletin 85-7, the following interpretations apply:

1. Bulletin 85-7 applies to both Group Life or Group Health Trust Filings and Solicitations.
2. A copy of the Disclosure Statement or market brochure used in the solicitation must be filed.

A copy of Bulletin 85-7 is attached hereto and, subject to the above interpretations, constitutes the position of the North Dakota Insurance Department.